Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
EFFECTIVE DATE:	07/11/2005

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
KOCH Entertainment LP		107/11/2005	LIMITED PARTNERSHIP: DELAWARE

RECEIVING PARTY DATA

Name:	The Bank of Nova Scotia	
Street Address:	P.O. Box 4085, Station A, 40 King St., West Scotia Plaza, 62 Fl.	
City:	Toronto, Ontario	
State/Country:	CANADA	
Postal Code:	M5W 2X6	
Entity Type:	Canadian Chartered Bank: CANADA	

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	1740963	KOCH INTERNATIONAL
Registration Number:	1740964	KOCH INTERNATIONAL
Registration Number:	1738085	косн
Registration Number:	2674274	THE MAJOR ALTERNATIVE
Registration Number:	2713483	THE MAJOR INDEPENDENT

CORRESPONDENCE DATA

Fax Number: (212)909-6836

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (212) 909-6000

Email: trademarks@debevoise.com

Correspondent Name: Matthew Heintz

Address Line 1: Debevoise & Plimpton LLP, 919 Third Ave.

Address Line 4: New York, NEW YORK 10022

TRADEMARK

REEL: 003120 FRAME: 0652

1740963

U U D L & H J ==

900028205

DOMESTIC REPRESENTATIVE

Name: Matthew Heintz

Address Line 1: Debevoise & Plimpton LLP, 919 Third Ave.

Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER:	Matthew Heintz
Signature:	/Matthew Heintz/
Date:	07/13/2005

Total Attachments: 5

source=KOCH Credit#page1.tif

source=KOCH Credit#page2.tif

source=KOCH Credit#page3.tif

source=KOCH Credit#page4.tif

source=KOCH Credit#page5.tif

TRADEMARK REEL: 003120 FRAME: 0653

NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS

NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS ("Agreement"), dated as of July _____, 2005, made by KOCH Entertainment LP, a limited partnership formed pursuant to the laws of Delaware ("Grantor"), to The Bank of Nova Scotia, a Canadian chartered bank (the "Lender"), under the Amended and Restated Credit Agreement, dated as of June 1, 2005 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Entertainment One Content Limited Partnership and ROW Limited Partnership, each a limited partnership formed pursuant to the laws of the Province of Ontario (the "Borrowers"), certain affiliates of the Borrowers and the Lender.

WHEREAS, pursuant to the Credit Agreement, the Lender agreed to extend credit and other financial accommodations to the Borrowers;

WHEREAS, in connection with the Credit Agreement, KOCH Entertainment Distribution LLC, a Delaware limited liability company ("KED"), Content Acquisition Trust, a trust formed pursuant to the laws of the Province of Ontario, and others have executed and delivered to the Lender a Security Agreement, dated as of June 1, 2005 (as amended, restated, supplemented or otherwise modified from time to time, the "Original Security Agreement");

WHEREAS, pursuant to the Original Security Agreement, KED, as security for the payment or performance, as the case may be, in full of the Obligations, granted to the Lender, its successors and assigns a security interest in all of its Intellectual Property, including the Trademarks;

WHEREAS, KED had merged into KOCH Content LLC, a Delaware limited liability company, that was, in turn, converted into a Delaware limited partnership and renamed to KOCH Entertainment LP;

WHEREAS, Grantor, as a newly formed Subsidiary of one of the Borrowers, has entered into a Security Agreement Supplement No. I ("Security Agreement"), dated as of the date hereof; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement.

NOW THEREFORE, for valuable consideration, the receipt and sufficiency of which are acknowledged, the parties hereby agree as follows:

Notice of Security Interest in Trademarks (Credit Agreement)

TRADEMARK REEL: 003120 FRAME: 0654 SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, the defined terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Creidt Agreement and the Security Agreement, as applicable.

SECTION 2. <u>Confirmation of Grant of Security Interest</u>. The Grantor hereby confirms that, subject to existing licenses to use the Trademarks granted by the Grantor in the ordinary course of its business (if any), pursuant to the Security Agreement it has granted to the Lender a security interest in all of the Trademarks of the Grantor, including without limitation those listed on <u>Schedule I</u> hereto, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest with the United States Patent and Trademark Office. This Agreement is expressly subject to the terms and conditions of the Security Agreement. The Security Agreement (and all rights and remedies of the Lender thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. The Grantor does hereby acknowledge and affirm that the rights and remedies of the Lender with respect to the security interest in the Trademarks are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

IREMAINDER OF PAGE INTENTIONALLY LEFT BLANK.]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

KOCH ENTERTAINMENT LP,
by its General Partner,
KOCH ENTERTAINMENT GP LLC
1 1 1000 1/2
By:
Name: Chris Jamieson
Title: Chief Financial Officer
- Marinet
By: 101 race elst
Name: Martin Kovnats
Title: Secretary
Address: 22 Harbor Park Drive
Port Washington, New York 11050
Jurisdiction of Organization: Delaware
·
THE BANK OF NOVA SCOTIA,
as Lender
By:
Name: Daniel Grouix
Title: Director
T
Name: Heather Wylie

Title: Associate

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

KOCH ENTERTAINMENT LP, by its General Partner, KOCH ENTERTAINMENT GP LLC

By:
Name: Chris Jamieson
Title: Chief Financial Officer

By:
Name: Martin Kovnats
Title: Assistant Secretary

Address: 22 Harbor Park Drive

Port Washington, New York 11050

Jurisdiction of Organization: Delaware

THE BANK OF NOVA SCOTIA, as Lender

Rv:

Name: Daniel Grouix

Title: Director

Name: Heather Wylie

Title: Associate

21975212v1

TRADEMARK

REEL: 003120 FRAME: 0657

SCHEDULE I

Trademarks

<u>Trademark</u>	Reg. No.	Reg. Date
KOCH INTERNATIONAL	1,740,963	December 22, 1992
KOCH INTERNATIONAL Stylized Letters	1,740,964	December 22, 1992
КОСН	1,738,085	December 8, 1992
THE MAJOR ALTERNATIVE*	2,674,274	January 14, 2003
THE MAJOR INDEPENDENT*	2,713,483	May 6, 2003

21975212v1

RECORDED: 07/13/2005

Notice of Security Interest in Trademarks (Credit Agreement)

TRADEMARK

REEL: 003120 FRAME: 0658

The owner of record is "KOCH International LLC" (predecessor to KOCH Entertainment Distribution LLC).